



EIB GROUP 2021 RESULTS

All figures in this presentation are unaudited and provisional

THE EIB GROUP



The lending arm of
the European Union since 1958



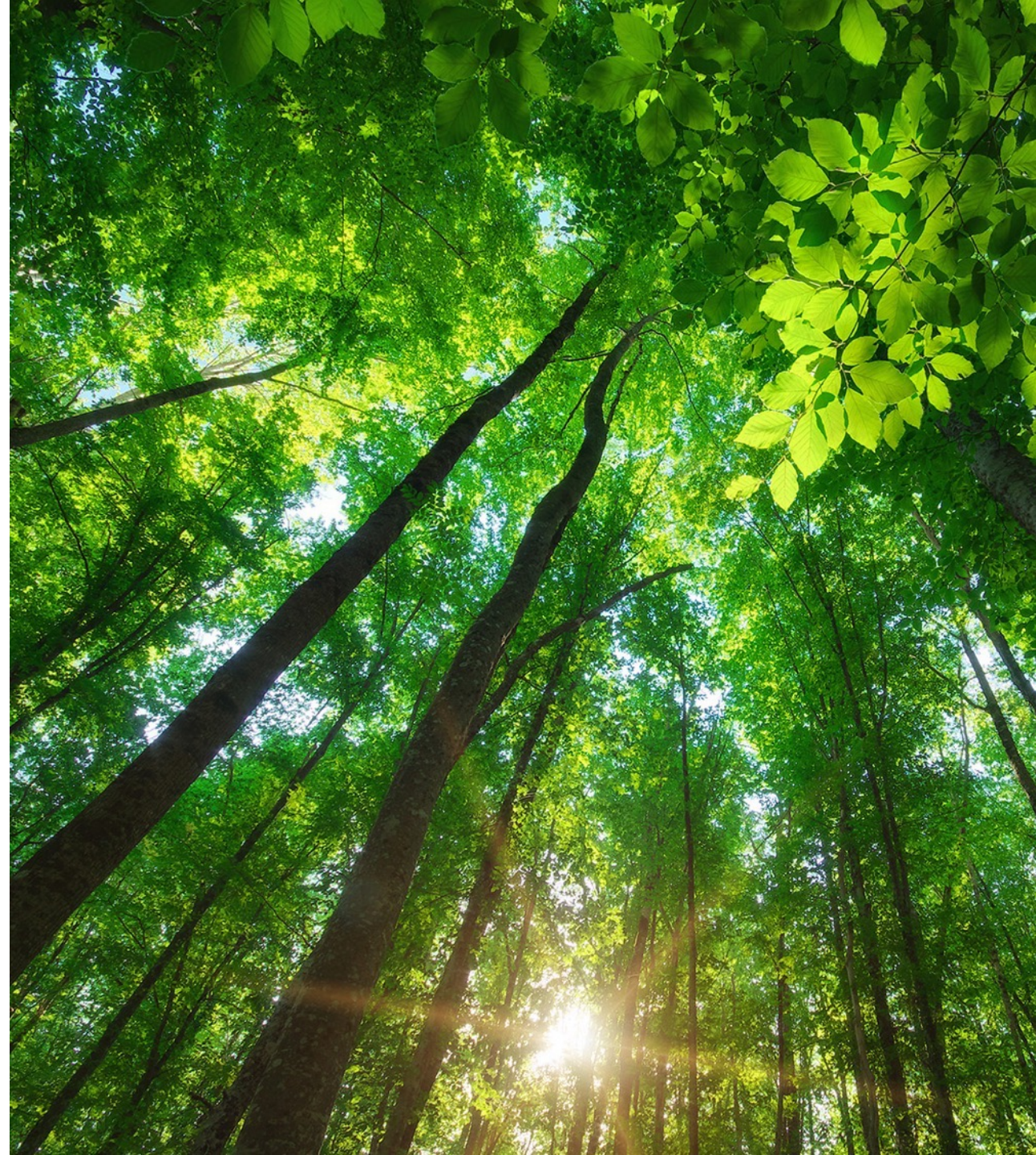
Specialist provider of risk finance to small
and medium-sized enterprises

THE EIB

The bank of the European Union

Improving lives in Europe
and beyond

- The world's largest multilateral lender
- Leading provider of climate finance
- Governed by the EU Member States





EIB AT A GLANCE

Largest multilateral lender and borrower in the world

- We raise our funds on the international capital markets
- We pass on favourable borrowing conditions to clients

Over **€1.5 trillion** invested since 1958

- More than **14,400 projects** in over **160 countries**
- Crowding-in bank: **€ 4.8 trillion** overall investment mobilised

Headquartered in Luxembourg

- Around **3,800 staff**: In addition to finance professionals, we have engineers, economists and socio-environmental experts
- **54 offices** around the world



EIF AT A GLANCE

Shareholders

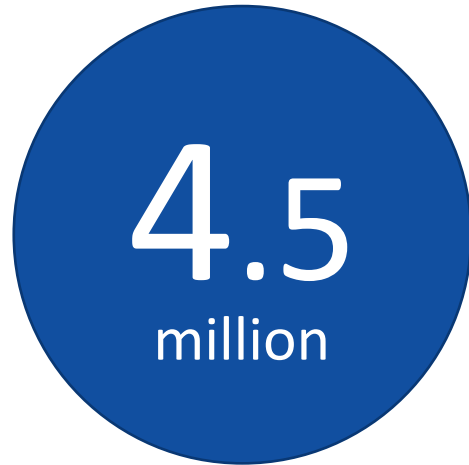
- European Investment Bank (59.4%)
- European Commission (30%)
- 38 public and private financial institutions (10.6%)

Strong capital base (**€7.37 billion**)

- **27 years** of market experience in SME financing
- Close to **600 staff**

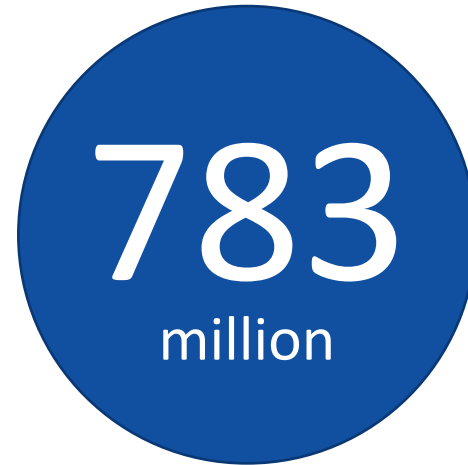
OUR IMPACT IN 2021

JOBS



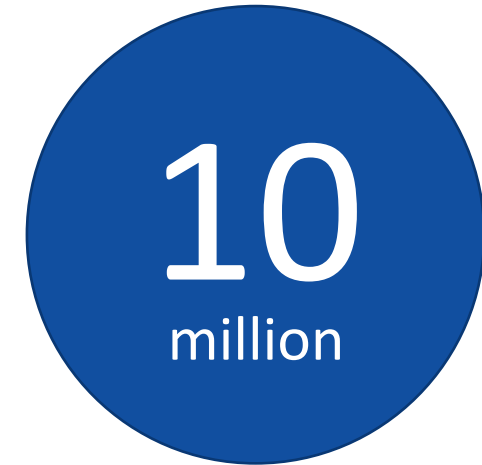
jobs sustained
in small businesses

HEALTH



patients to benefit from
improved health services

WATER



persons to have access
to safer drinking water

OUR IMPACT IN 2021

TRANSPORT

346

million

additional passenger trips on
EIB financed public transport

ENERGY

8.1

million

households to have access
to power

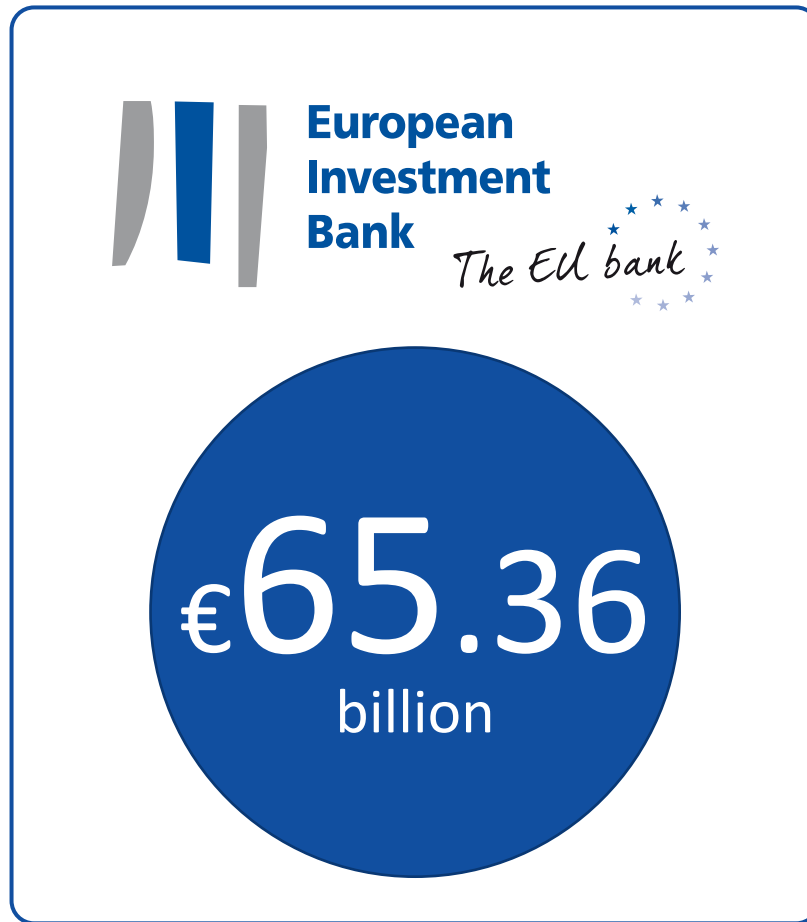
DIGITAL

6.8

million

new subscribers
with 5G services enabled

EIB GROUP FINANCING IN 2021



OUR PRIORITIES

INNOVATION,
DIGITAL AND
HUMAN CAPITAL

€20.70
billion

SUSTAINABLE
ENERGY AND
NATURAL
RESOURCES

€15.38
billion

SUSTAINABLE
CITIES AND
REGIONS

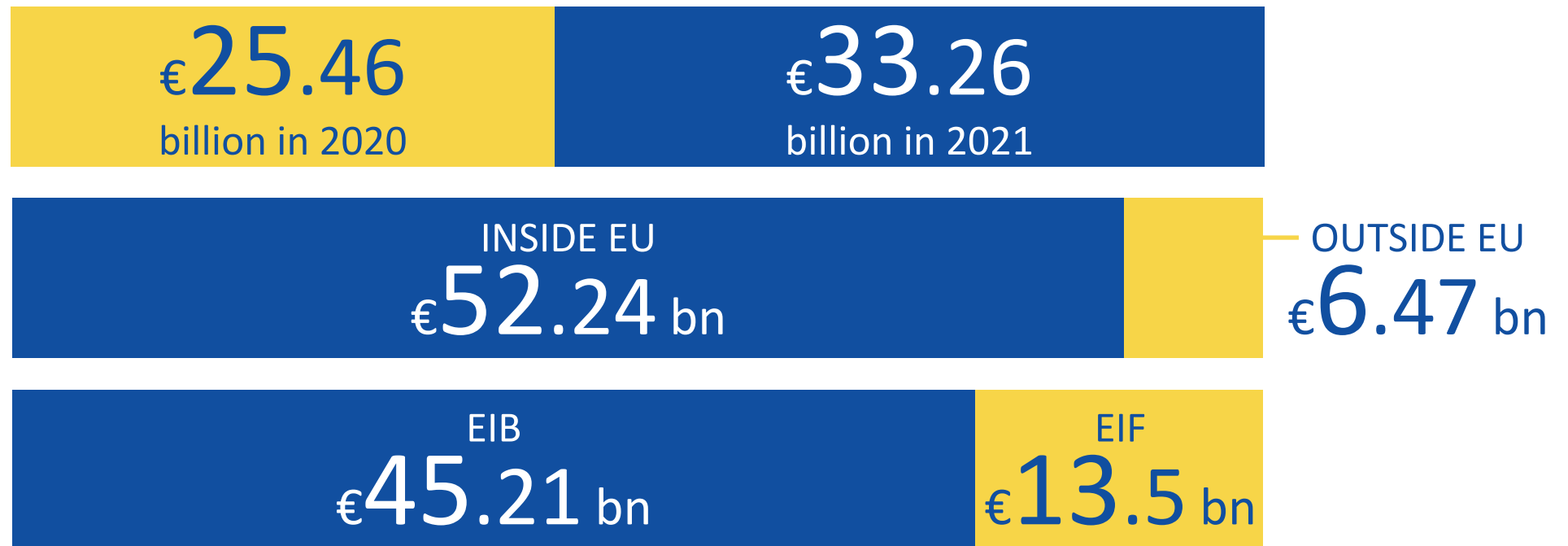
€13.80
billion

SMEs
AND
MID-CAPS

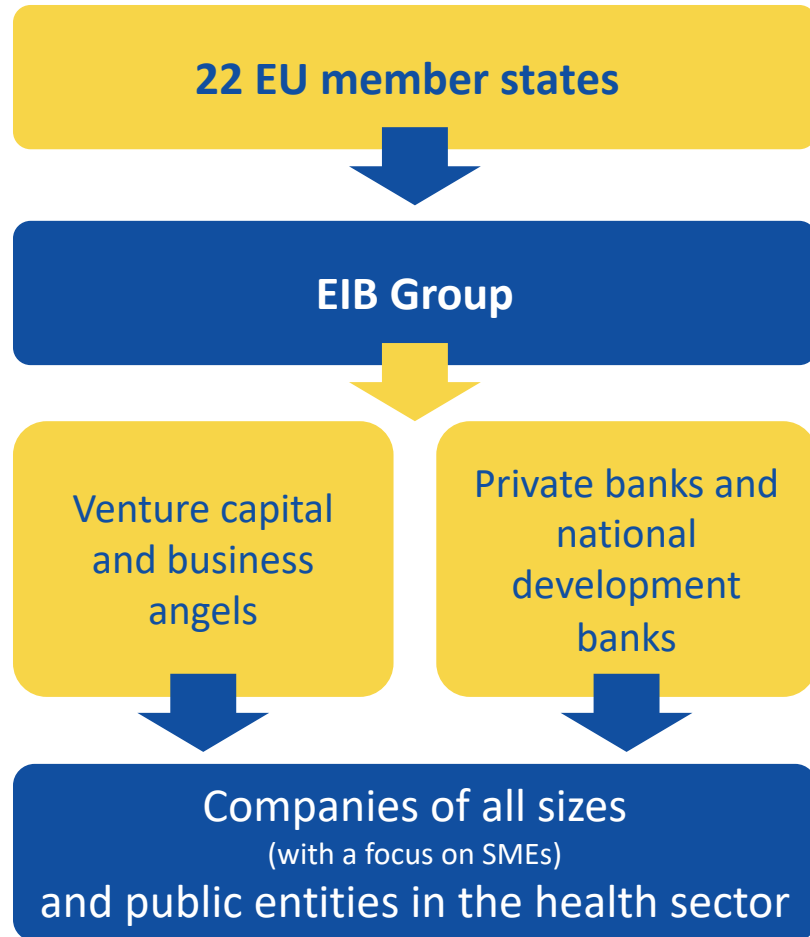
€45
billion

EIB GROUP FINANCING TO SUPPORT COVID-19 RECOVERY

€58.71 billion



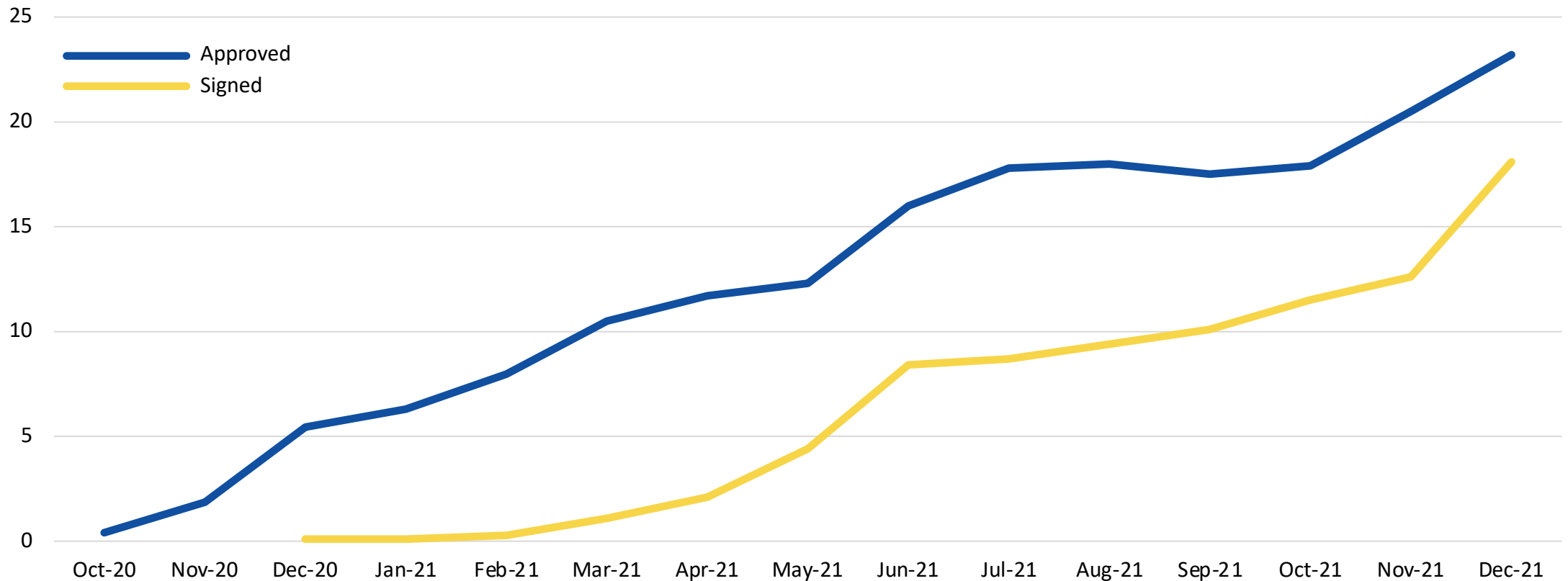
EUROPEAN GUARANTEE FUND



- The EGF provides guarantees and loans to free up capital for national promotional banks, local banks and other financial intermediaries in order to make more financing available for small and medium-sized companies, mid-caps and corporates.
- Participating EU countries provide guarantees proportional to their share in the EIB Group. The EGF Contributors' Committee decides on the availability of guarantees.
- The guarantees will cover losses that may occur in the EGF operations of the EIB Group – including the EIB and its specialised SME-financing arm, the European Investment Fund.
- Deployment is driven by market demand and the potential to provide an effective response to the negative impact of the crisis.

EUROPEAN GUARANTEE FUND

APPROVALS AND SIGNATURES (IN € BN)

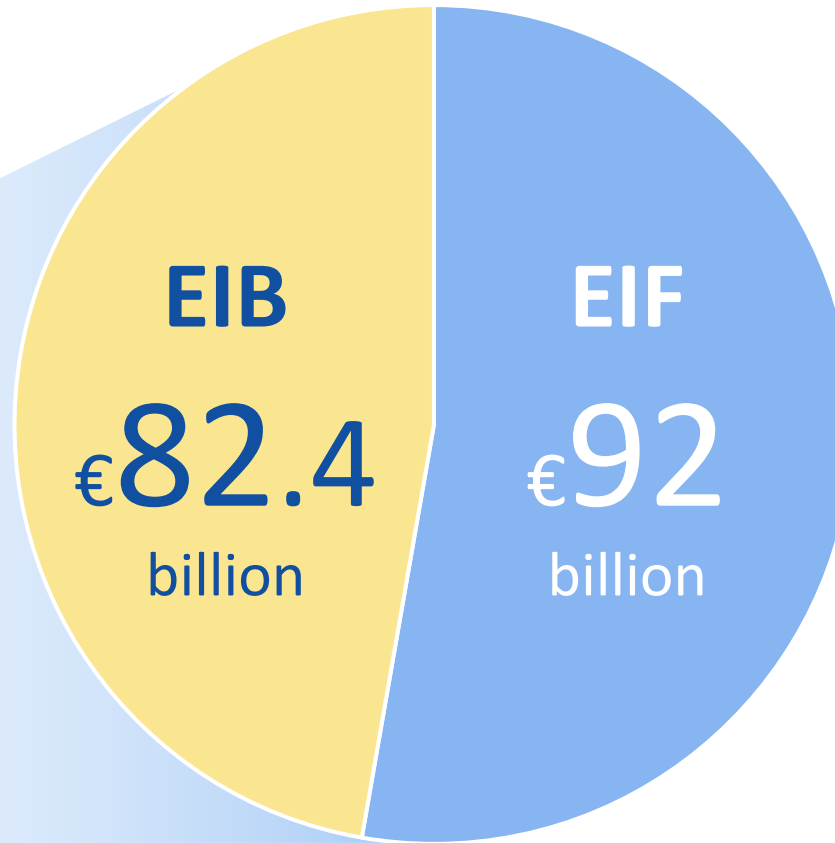
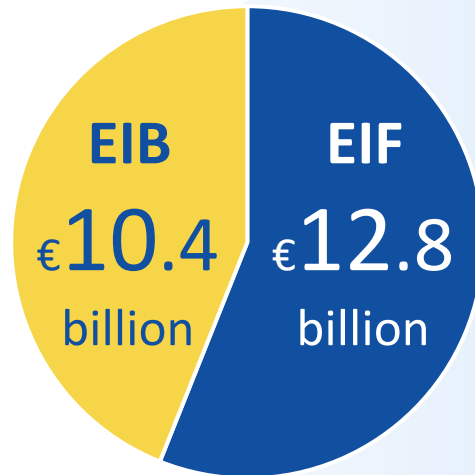


EUROPEAN GUARANTEE FUND

APPROVALS*

EIB GROUP

€**23.2**
billion



TOTAL EXPECTED
INVESTMENT
MOBILISED BY
THE EIB GROUP

€**174.4**
billion

GREEN INVESTMENTS 27.6 BILLION IN 2021

€1.3
billion

CLIMATE CHANGE ADAPTATION

€5.7
billion

RENEWABLE ENERGY

€1.6
billion

RESEARCH, DEVELOPMENT
AND INNOVATION

€9.1
billion

LOWER CARBON TRANSPORT

€4.7
billion

ENERGY EFFICIENCY

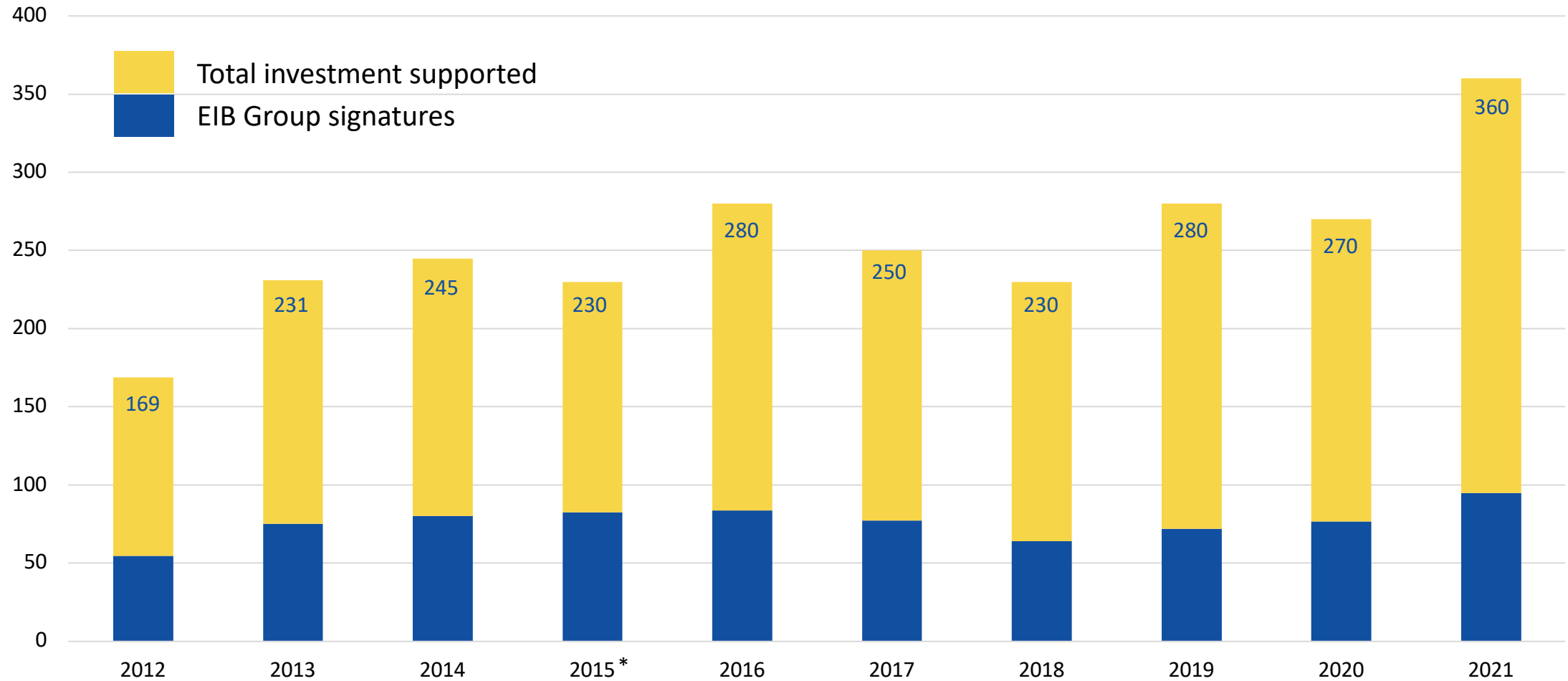
€4.0
billion

OTHER CLIMATE CHANGE MITIGATION

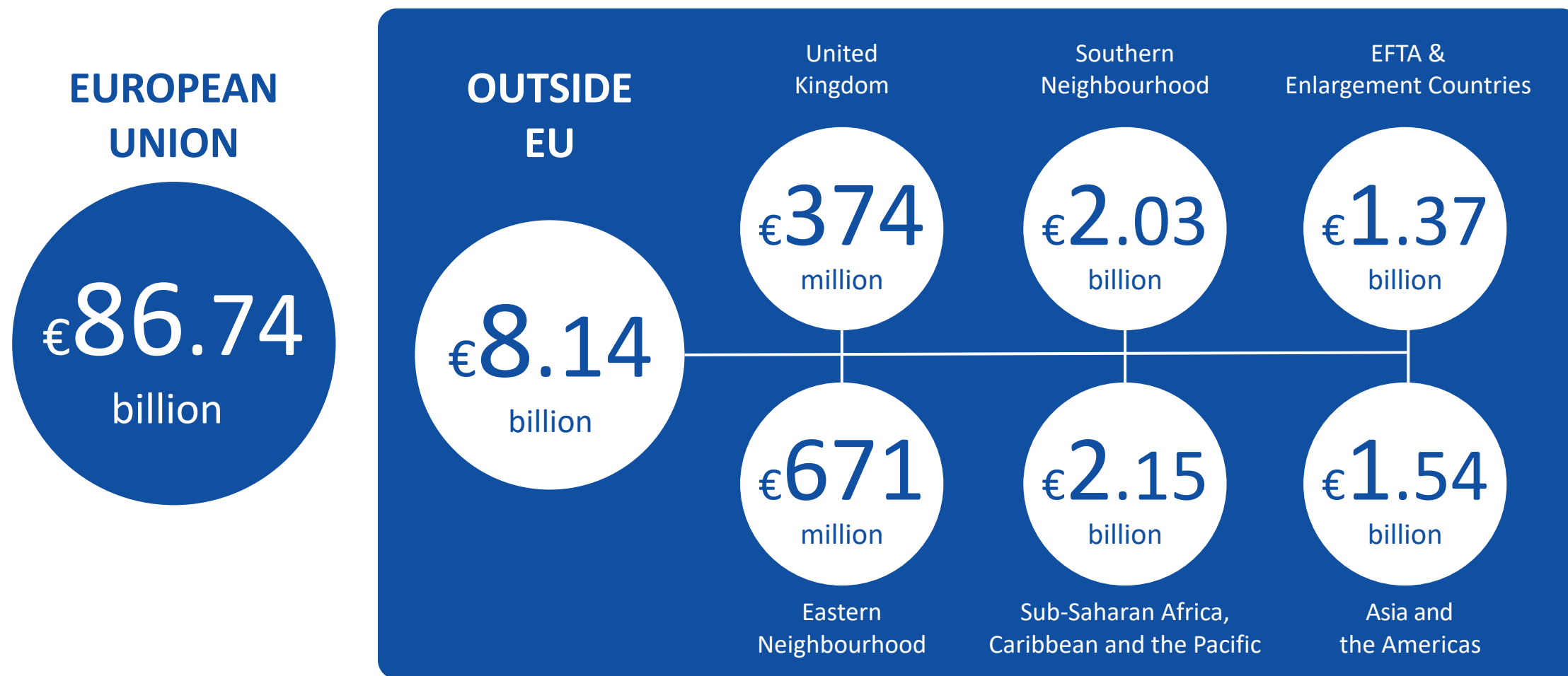
€1.1
billion

OTHER ENVIRONMENTAL
SUSTAINABILITY FINANCING*

INVESTMENT SUPPORTED

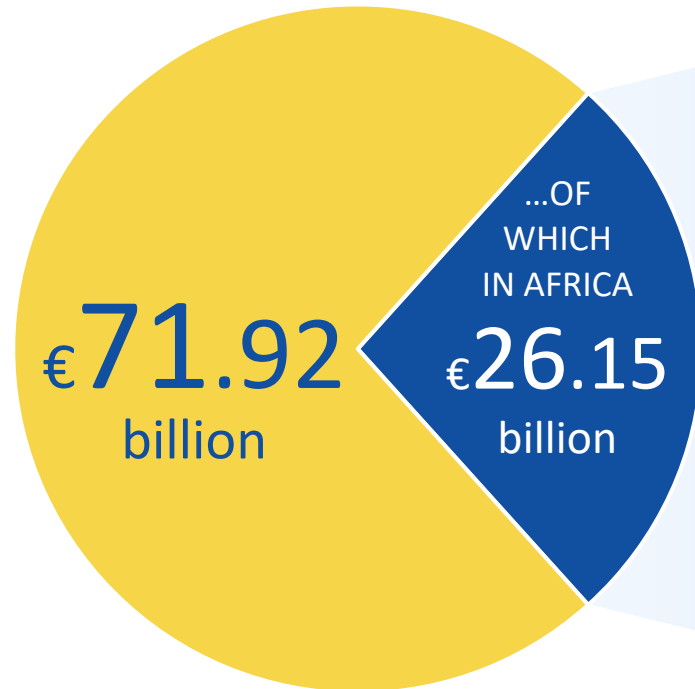


EIB GROUP FINANCING IN 2021 BY REGION



EIB FINANCING OUTSIDE THE EU SINCE 2012

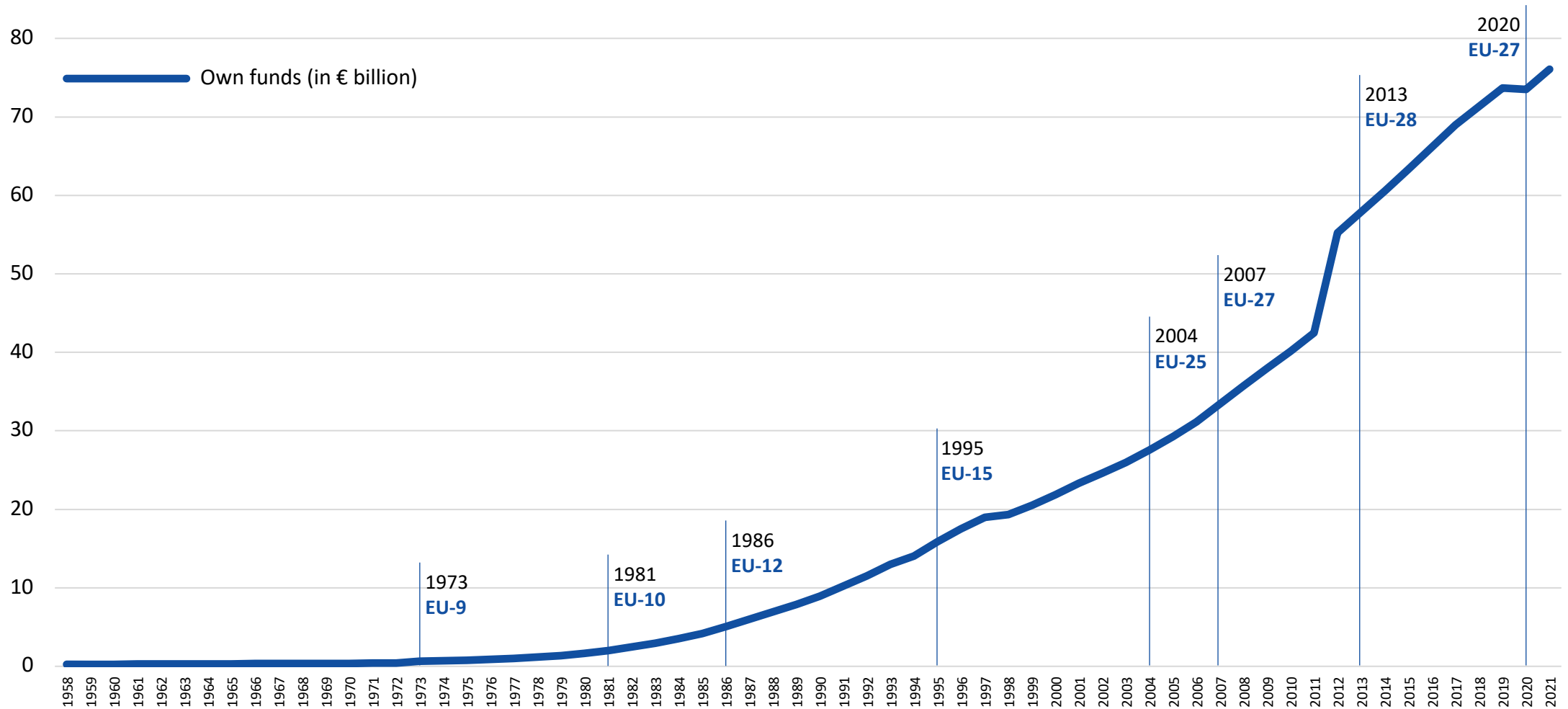
TOTAL FINANCING
OUTSIDE THE EU 2012-2021



INVESTMENT
MOBILISED IN AFRICA
2012-2021

€94
billion

EIB OWN FUNDS SINCE ITS FOUNDATION

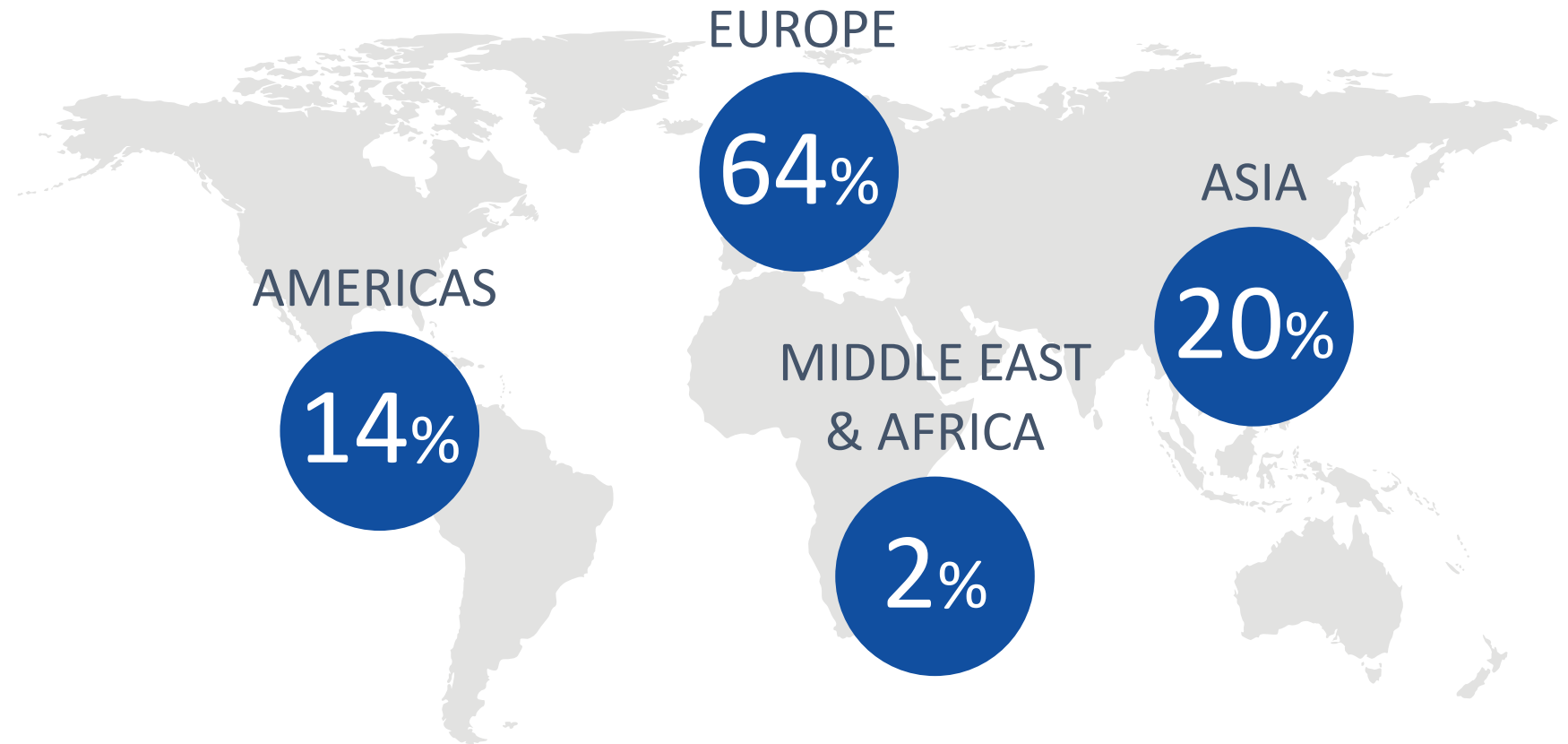


RAISING MONEY ON THE CAPITAL MARKETS

BORROWING
IN 2021

€55.26
billion

LARGEST SUPRANATIONAL
ISSUER OF GREEN BONDS



EIB PRODUCTS CATALYSE INVESTMENT

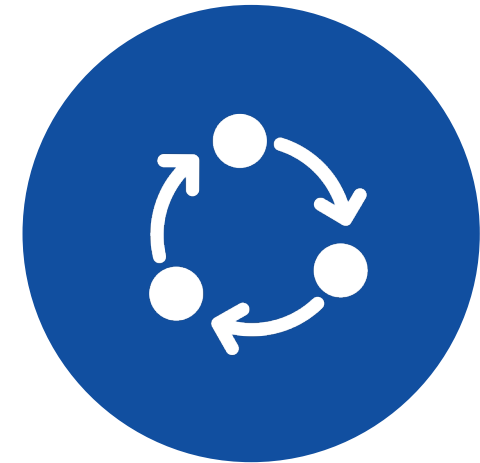
Each transaction is tailored to the needs of the project



We offer loans, guarantees, equity investments, and advisory services



The products can be combined or blended with other sources of public financing



EIB PROJECT CYCLE



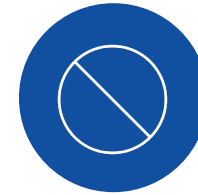
A RESPONSIBLE BANK



We monitor the environmental and social sustainability of all of our investment projects



We appraise all human, technological, or natural resources used by the project



We exclude certain economic activities



We report greenhouse gas emissions from all project with a significant impact



We monitor, report and implement reduction of our own environmental footprint



We ensure strong governance, transparency and accountability for ourselves and our counterparts

THANK YOU



European
Investment
Bank

The EIB bank

