CBR ROUND 2 ENGAGEMENT:

SESSION 1: TRANSPORT

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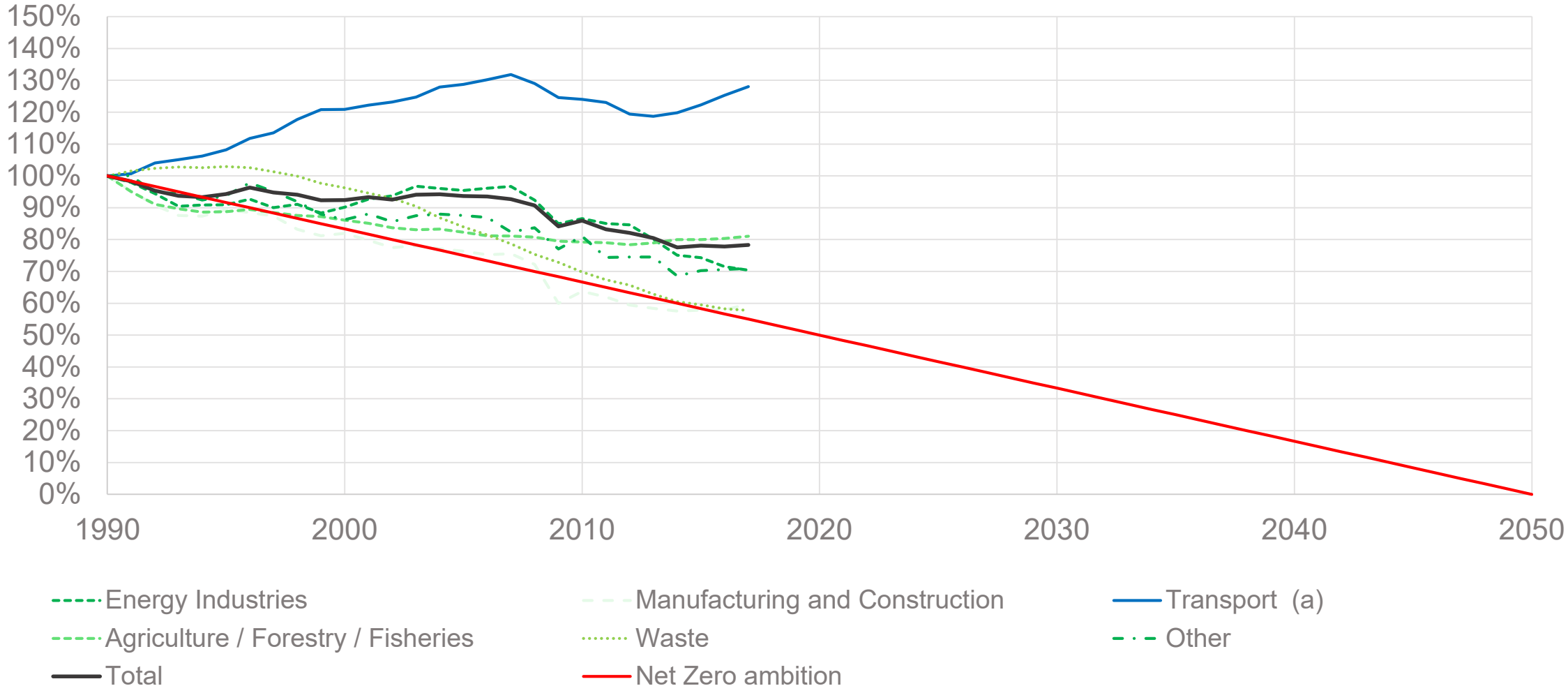
1. The challenge - GHG emissions in transport are growing

Indexed EU 28 GHG Emissions, by selected sectors (1990=100)



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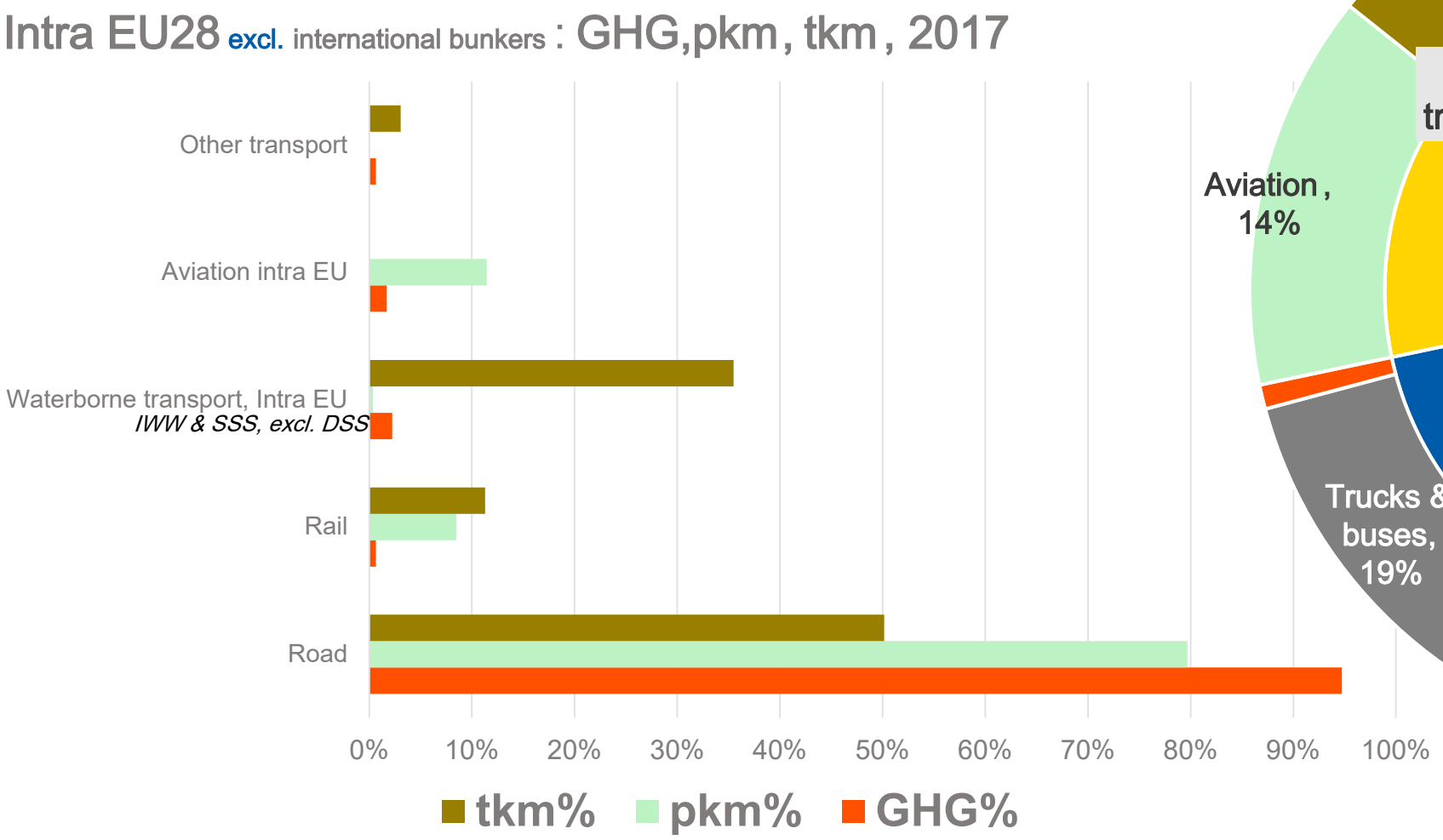
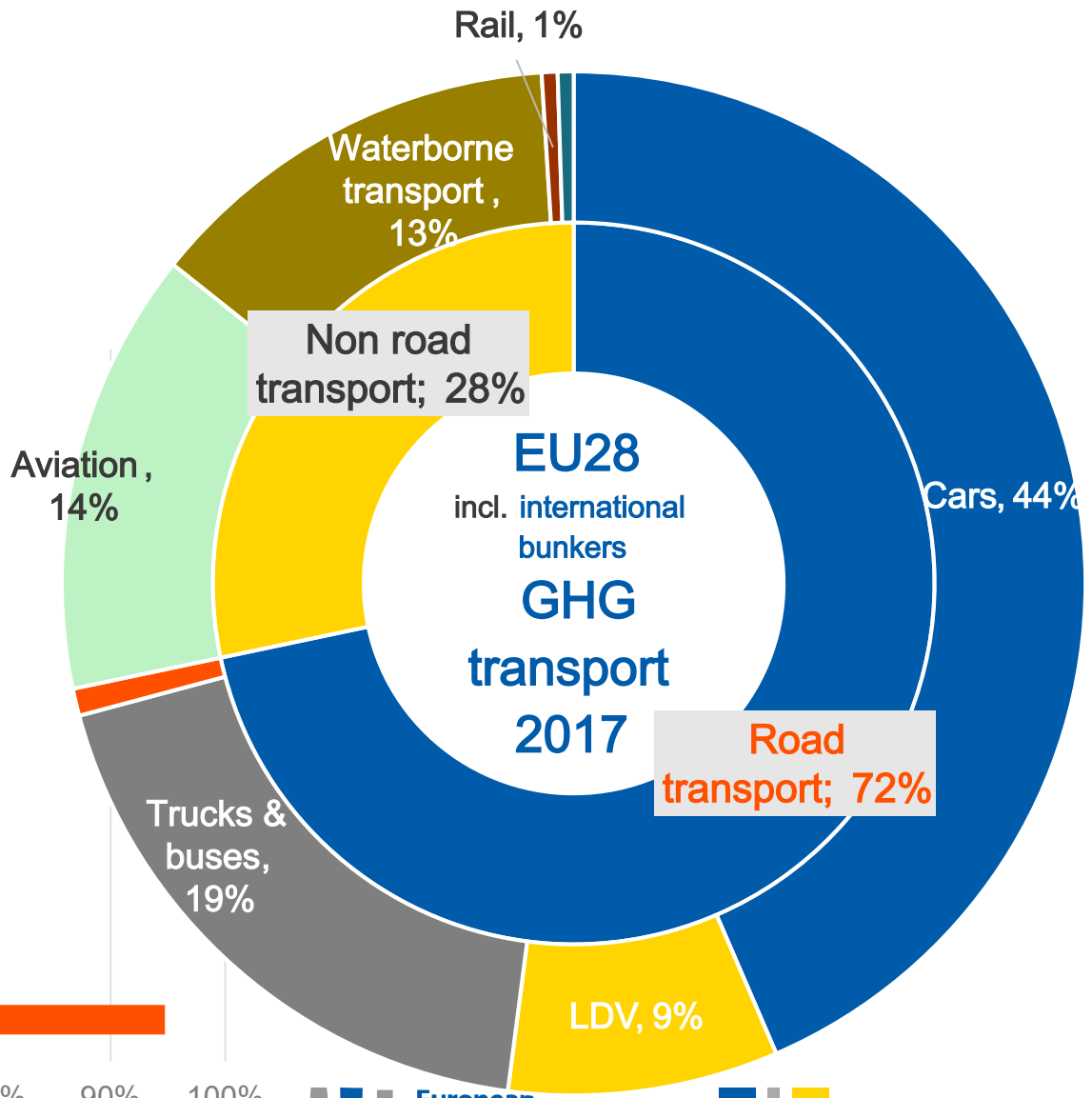
1. The challenge > 1 billion tonnes of CO2 in transport in 2017





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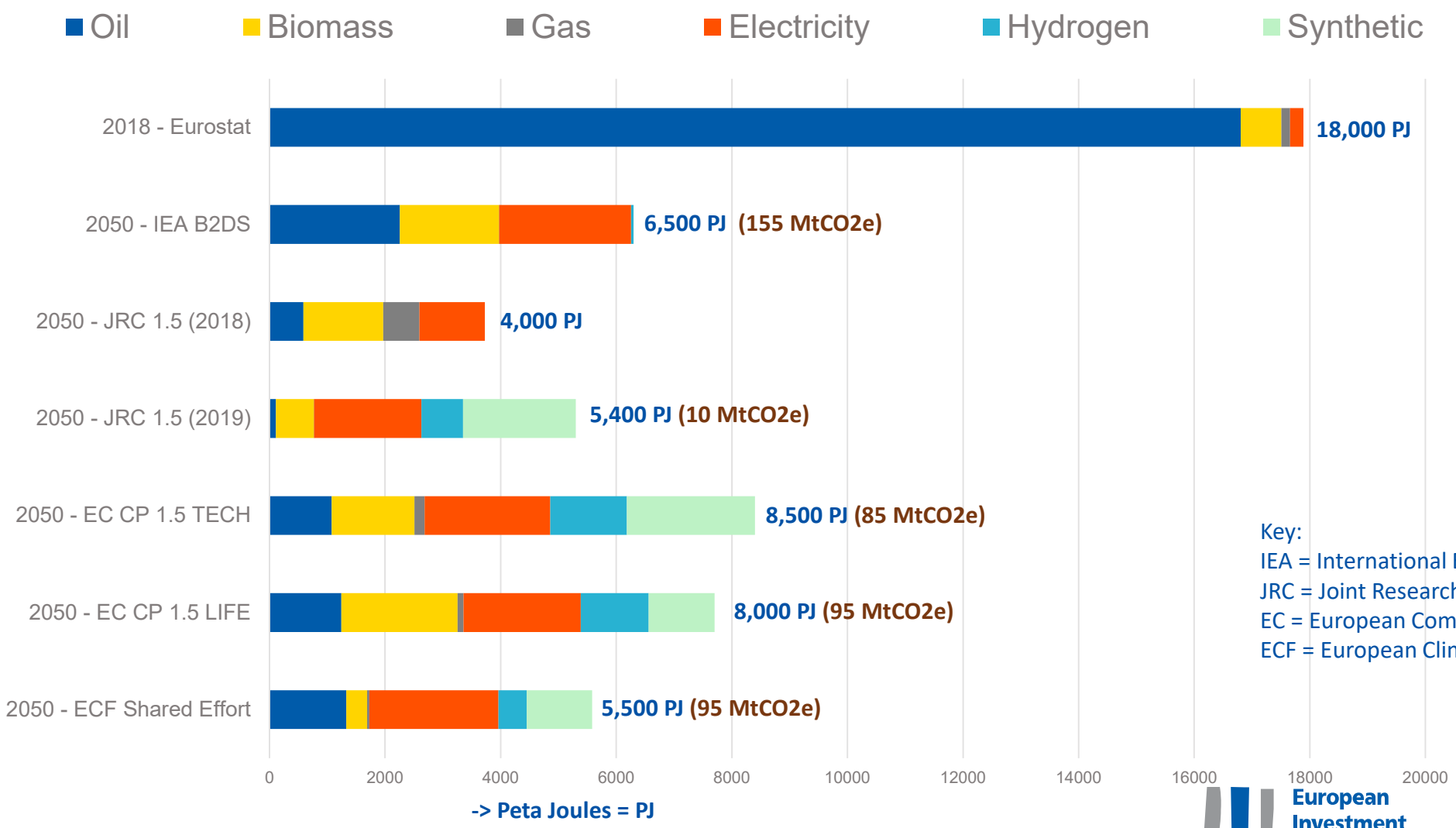
1. GHG challenge for transport: PA scenarios for the future



Key:
IEA = International Energy Agency
JRC = Joint Research Centre
EC = European Commission CP: Clean Planet for All
ECF = European Climate Foundation

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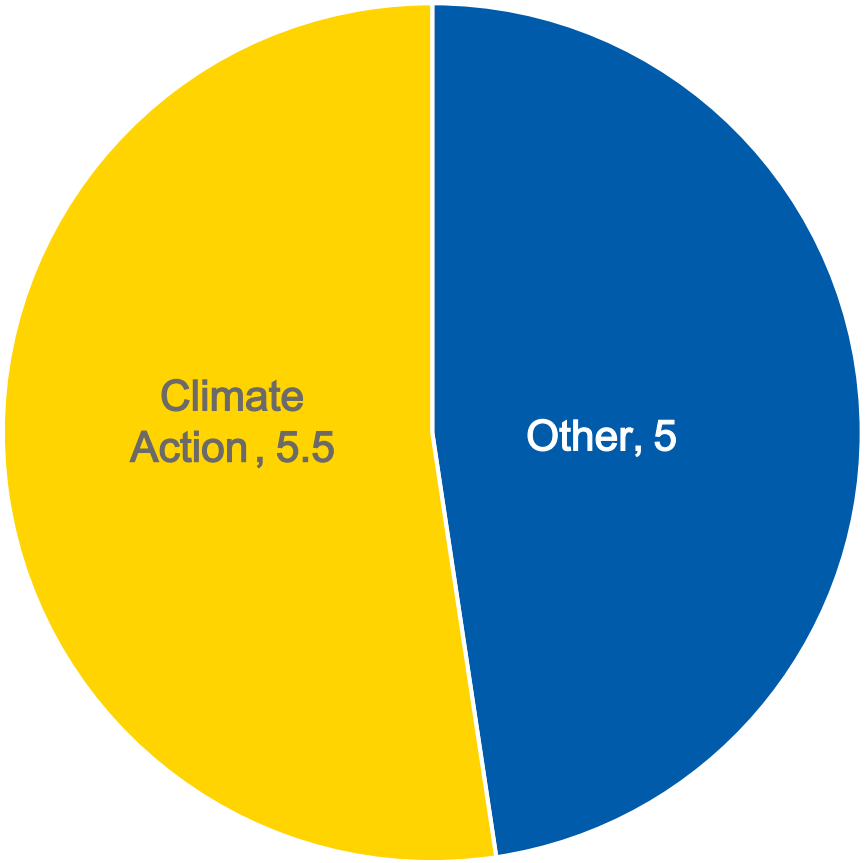
2. EIB Group Lending, direct lending for transport

2019, EU, EUR bn



■ Other ■ Climate Action

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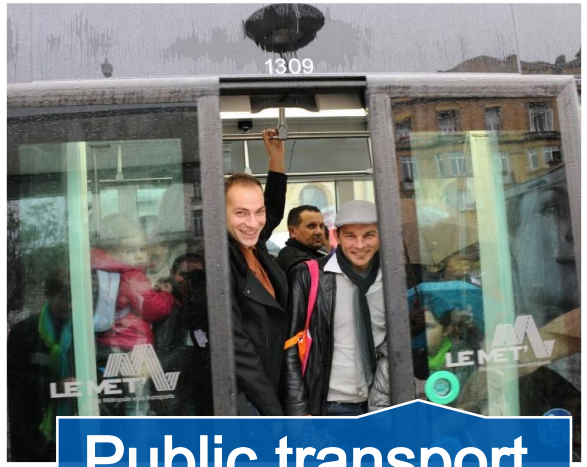
3. How to ensure consistency with low carbon goals?

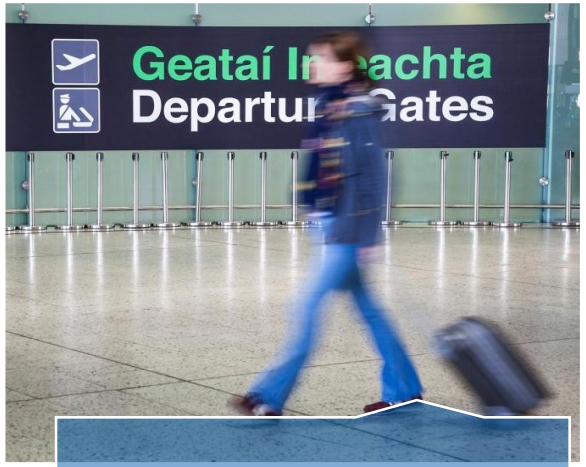
The future: decarbonised, digital & automated



Public transport & Rail

Road transport

Waterborne Transport



Aviation

4. Reactions from Round 1

Sustainable and inclusive mobility

Shift to public transport

& fleet renewal / expansion

E-mobility

Alternative fuels

Biofuels

Soft modes

Electrified railways

Green hydrogen

Development & cohesion

Smart

& mobility as a service

Stop support for expansion

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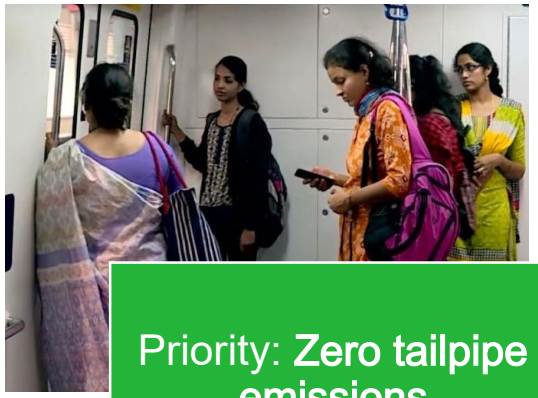
5. Possible future focus of the EIB Group – Mobile assets

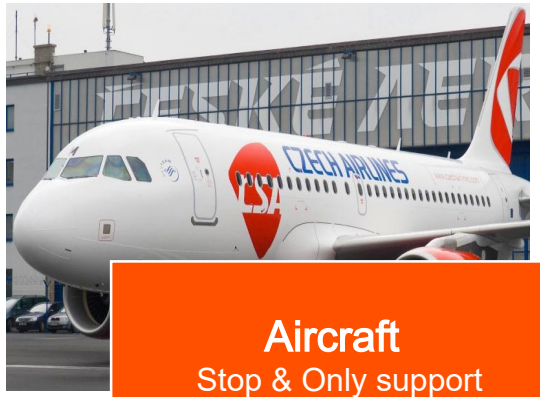


Priority: **Zero tailpipe emissions**

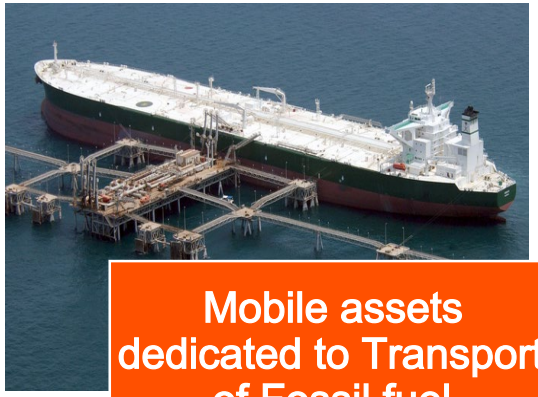
Rail and bus fleets using fossil fuels
technical criterion to limit support

Cars, vans & trucks
Fleet emissions as defined in EU regulations & how outside EU?

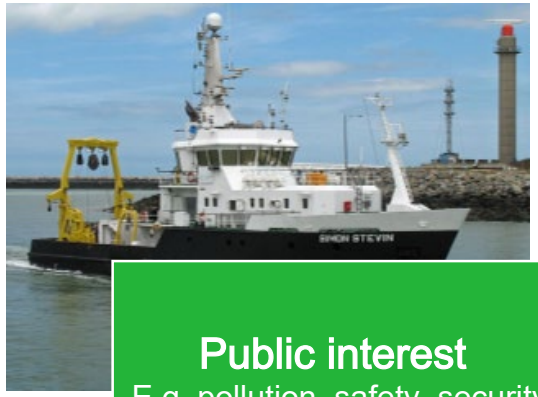
Ships
Support decarbonisation , but LNG for the transition?



Aircraft
Stop & Only support decarbonisation

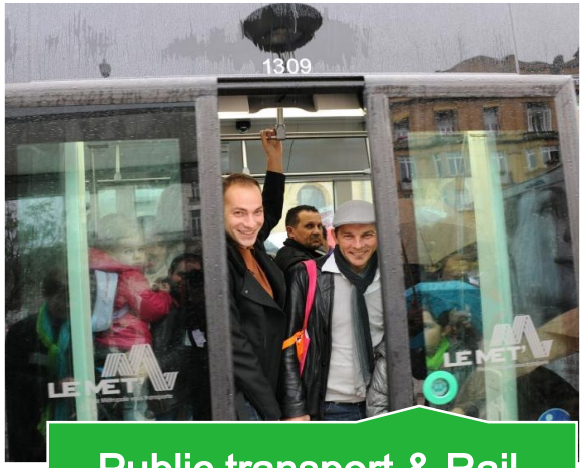


Mobile assets dedicated to Transport of Fossil fuel
Stop support



Public interest
E.g. pollution, safety, security

5. Possible future focus of the EIB Group: Mobility infrastructure



Public transport & Rail

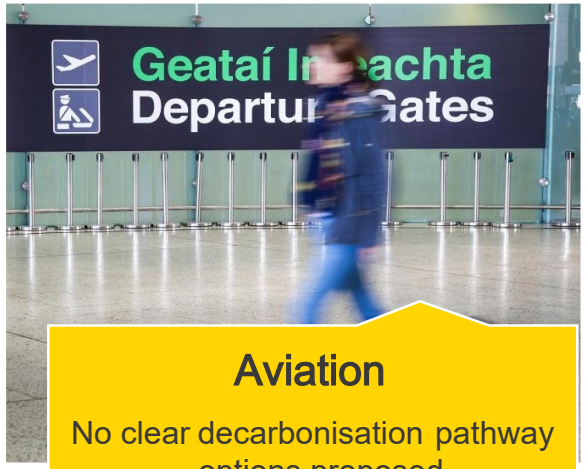
consistent

Road transport

Continue support, given decarbonisation pathway in sight & refueling/recharging infra.

Waterborne Transport

consistent



Aviation

No clear decarbonisation pathway – options proposed.

6. Questions for the session

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Additional slides