## **ECHA – EIB Pitching Session**





# Project summary (1/2)

### Description of the project

- · Assets in development
- · Market / business need addressed
- Location

### Sponsors of the project

• Identification and description of lead developer and other confirmed equity partners

#### **Investment needs**

- Expected capital expenditures for key assets under development (specify if possible)
- Operating expenditures over lifetime of project (specify if possible main items)

#### Revenue outlook

- Projected revenue outlook in EURm over lifetime of project
- Anticipated or confirmed offtake partners with associated volumes
  - Commercial strategy
- Timeline to order book build-up

### **Funding assumptions**

- Total investment sought
- General funding strategy: recourse / non-recourse
- Equity projected / confirmed key providers
- Grants projected / confirmed key sources
- Debt projected / confirmed key providers

### **ECHA – EIB Pitching Session**





## Project summary (2/2)

Value chain focus Key inputs and outputs

- [Value chain focus]
- [Key product inputs volume and amounts]
- [Key outputs volume and amounts]

Key technologies and industrial partnerships

- · Identify and describe key technologies on which the project is based
- Specify technology/IP ownership and any licensing arrangements considered
- Describe any industrial partnerships at play and key principles

Timeline and project status

- · Current status:
- Permitting:
- FID:
- · Construction completed by:

Environmental, climate and policy considerations

- Key environmental benefits and risks
- If applicable: anticipated alignment with EU Taxonomy and RED II

Key issues faced or risks to be discussed / Any other comments • ...