

EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE In October 2019

EFSI Investment Committee 11 October 2019

Those attending

Chairman:	Mr.	Wilhelm MOLTERER, Managing Director
	Ms.	Iliyana TSANOVA, Deputy Managing Director
<u>Members:</u>	Mr. Ms. Ms. Ms. Mr. Mr. Mr.	Gordon BAJNAI Thierry DEAU Dalia DUBOVSKE Vicky D. KEFALAS Andreja KODRIN Fabio PAMMOLLI Nieves RODRIGUEZ VARELA Manfred SCHEPERS
<u>Experts:</u>	Mr. Mr.	Marcus SCHLUECHTER, Advisor to the Managing Director Juan Jose FEBLES, Advisor to the Deputy Managing Director
EFSI Secretariat:	Ms. Mr.	Emilie BOIS-WILLAERT, Head of EFSI Secretariat Renko WOUTERS, Corporate Secretariat Officer

Decisions taken by the EFSI Investment Committee in October 2019

Investment Committee decisions approving the availability of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage by including them in a list of Investment Committee decisions taken throughout the year and published, in general, twice a year. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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The Chairman recorded that there was a quorum.

No Conflict of Interest was declared.

The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

TELECOM MALTA BROADBAND EVOLUTION (Malta)

A loan of EUR 28m to finance the rollout of a converged fixed-mobile next generation broadband access network throughout Malta.

OTTOBOCK RESEARCH PROGRAMME (Germany, Austria)

A loan of EUR 100m to finance the European-based part of the promoter's corporate RDI programme for the period 2019 - 2022 related to various new products and product improvements.

UCAM HIGHER EDUCATION NEW CAMPUS FACILITIES (Spain)

A loan of EUR 32m to finance the investment plan and RDI activities of the Universidad Católica de Murcia, aiming at the expansion of the university in the city of Murcia and the construction of a new campus in Madrid.

MADEIRA NEW CENTRAL HOSPITAL (Portugal)

A loan of EUR 150m to finance the construction and equipping of the New Central Hospital Madeira that will replace two existing hospitals in the Madeira Region.

IN LI LOGEMENT INTERMEDIAIRE (France)

A loan of EUR 250m to finance a construction programme of affordable housing in the French region of Ile-de-France.

RENFE SUBURBAN SUSTAINABLE TRANSPORT MADRID (Spain)

A loan of EUR 450m to finance 211 electric trainsets of high capacity to replace ageing rolling stock in Madrid suburban rail services.

WIELKOPOLSKIE ONSHORE WIND (Poland)

A loan of EUR 49m to finance the construction and operation of 4 wind farms near Poznan.

SMALL-MEDIUM SIZED UTILITIES PROGRAMME LOAN (Italy)

A programme loan of EUR 200m to finance of sub-operations implemented by several small/medium sized utilities that provide both regulated and semi-regulated services in the environmental as well as energy sector.

Wilhelm MOLTERER Managing Director