

EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE In September 2019

EFSI Investment Committee 9 September 2019

Those attending

<u>Chairman:</u>	Mr.	Wilhelm MOLTERER, Managing Director
	Ms.	Iliyana TSANOVA, Deputy Managing Director
<u>Members:</u>	Mr. Ms. Ms. Mr. Ms. Mr.	Gordon BAJNAI Dalia DUBOVSKE Vicky D. KEFALAS Andreja KODRIN Fabio PAMMOLLI Nieves RODRIGUEZ VARELA Manfred SCHEPERS
<u>Experts:</u>	Mr. Mr.	Marcus SCHLUECHTER, Advisor to the Managing Director Juan Jose FEBLES, Advisor to the Deputy Managing Director
<u>EFSI Secretariat:</u>	Ms. Mr.	Emilie BOIS-WILLAERT, Head of EFSI Secretariat Renko WOUTERS, Corporate Secretariat Officer
Absent:	Mr.	Thierry DEAU

Decisions taken by the EFSI Investment Committee in September 2019

Investment Committee decisions approving the availability of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage by including them in a list of Investment Committee decisions taken throughout the year and published, in general, twice a year. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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The Chairman recorded that there was a quorum.

Mr T. DEAU declared a Conflict of Interest for the AUTOBAHN A49 FRITZLAR-OHMTAL DREIECK PPP (Germany) operation.

The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

FRENCH SEEDS R&D (France)

A loan of EUR 170m to finance the promoter's RDI activities related to the creation, development, registration and commercialisation of new field crop and vegetable seed varieties for their use in agriculture.

INGETEAM ENERGY SOLUTIONS RDI (Spain)

A loan of EUR 70m to finance investments in Research, Development and Innovation to be carried out primarily in the promoter's RDI centre located in the technology park of Zamudio.

LE POMERANIA WIND FARM (Poland)

A loan of EUR 51m to finance a 94 MW onshore wind farm located in the northern part of Poland in Pomeranian Voivodship, approximately 50 km from the coastline of the Bay of Gdansk.

FMB METRO ROLLING STOCK (Spain).

A loan of EUR 205m to finance the purchase of 42 electric trainsets to be operated in the underground networks of the city of Barcelona.

AFFORDABLE HOUSING IN SWEDEN (Sweden)

A loan of EUR 282m to finance the construction of affordable and energy efficient rental residential units.

VIVAWEST ENERGY EFFICIENT BUILDINGS II (Germany)

A loan of EUR 300m to finance investments in the construction of energy efficient residential buildings including affordable housing.

VIA15 NETHERLANDS PPP (The Netherlands)

A loan to finance the increase of the capacity and improvement of road safety of the Dutch motorway network in the vicinity of Arnhem.

AUTOBAHN A49 FRITZLAR-OHMTAL DREIECK PPP (Germany)

A loan of EUR 220m to finance the Design, Construction, Financing, Operation and Maintenance of the A49 motorway section between the junction Schwalmstadt and the junction Ohmtal-Dreieck.

OMNES CAPENERGIE 4 FUND (Regional - EU countries, France)

An equity participation of EUR 75m in a renewable energy fund targeting investments in on-shore wind, solar photovoltaic and small-scale hydro plants in Europe.

BBVA ENHANCED SUPPORT TO SMES AND MID-CAPS (Spain)

A risk-sharing guarantee of EUR 150m to support new loans to SMEs and Mid-Caps.

The Investment Committee also approved the designation of 8 EFSI operations, for which the availability of the EFSI portfolio guarantee had already been approved by the Investment Committee, as EFSI Investment Platforms, namely:

- FONDS RÉGIONAL RÉUNION under FRENCH REGIONS SME PROGRAMME
- IRDI SORIDEC CO-INVESTISSEMENTS under FRENCH REGIONS SME PROGRAMME
- MID EUROPA CEE GROWTH FUND V
- SOCIÉTÉ GÉNÉRALE FRAMEWORK AGREEMENT under GREEN SHIPPING GUARANTEE PROGRAMME
- ABN AMRO FRAMEWORK AGREEMENT under GREEN SHIPPING GUARANTEE PROGRAMME
- BNP PARIBAS FRAMEWORK AGREEMENT under GREEN SHIPPING GUARANTEE PROGRAMME
- ING BANK NV FRAMEWORK AGREEMENT under GREEN SHIPPING GUARANTEE PROGRAMME
- CACIB/CA FRAMEWORK AGREEMENT under GREEN SHIPPING GUARANTEE PROGRAMME

Wilhelm MOLTERER Managing Director