

EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE IN 2018

For projects previously subject to a confidentiality agreement, As of 21 December 2018

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Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions in 2018 for such cases, which have not yet been disclosed as of 21 December 2018, are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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Alongside previously disclosed Investment Committee decisions, the Investment Committee also approved the availability of the EFSI portfolio guarantee for the following EIB operations in 2018, which were previously subject to a confidentiality agreement between the EIB and the promoters:

July 2018

SUSTAINABILITY RETAIL DEVELOPMENT (Spain)

A loan of EUR 70m to finance investments in a cohesion region contributing to planning-led sustainable urban regeneration.

September 2018

AMS SEMICONDUCTOR SOLUTIONS RDI (Austria, Regional - EU Countries, Germany, Belgium)

A loan of EUR 150m to finance the promoter's RDI activities in the field of high performance sensor solutions, sensor ICs, interfaces and related software.

October 2018

LEONARDO R&D (Italy)

A loan of EUR 300m to finance the promoter's investments in Research, Development and Innovation (RDI) activities carried out in its Helicopters Division aimed at expanding the capabilities and performance of its products, integrating the latest technologies into all its programmes, as well as developing new products.

ABBANOA WATER INVESTMENTS (Italy)

A loan of EUR 200m to finance the investments in water and wastewater infrastructure in the Sardinia Region over the period 2018 – 2022.

BUDAPEST AIRPORT CONCESSION (CAPEX PLAN) (Hungary)

A loan of EUR 200m to finance the investments at Budapest Airport mainly aimed at addressing emerging congestion and accommodating future growth in traffic as well as ensuring highest airport safety and security standards.

November 2018

CREDIT MUTUEL ALLIANCE FÉDÉRALE CO-FINANCING (France)

A loan of EUR 150m to co-finance a new portfolio of SME and Mid-Cap loans originated by the Credit Mutuel Group targeting especially large SMEs and Mid-Caps located in or investing in Cohesion Regions in France and/or that are Innovative.

Wilhelm MOLTERER Managing Director