

EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE IN 2018-2019

For projects previously subject to a confidentiality agreement,

As of 16 December 2019

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Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions in 2018-2019 for such cases, which have not yet been disclosed as of 16 December 2019, are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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Alongside previously disclosed Investment Committee decisions, the Investment Committee also approved the availability of the EFSI portfolio guarantee for the following EIB operations in 2018-2019, which were previously subject to a confidentiality agreement between the EIB and the promoters:

July 2018

PKO LEASING ABS LOAN FOR MICRO-SMES (Poland)

A participation of EUR 177m in the mezzanine tranche of a securitization of existing leasing exposure to SMEs and MidCaps, thereby allowing the intermediary to originate new lending and leases for the benefit of micro-enterprises (up to 9 employees), SMEs and Mid-Caps in Poland.

July 2019

MARCEGAGLIA INNOVATION AND ENERGY EFFICIENCY (Italy)

A loan of EUR 100m to finance the promoter's research activities including clinical and regulatory development for the development of innovative drugs in the areas of gastroenterology, vascular medicine and rheumatology over the period 2019 – 2022.

September 2019

VENICE CLEAN URBAN TRANSPORT FLEET RENEWAL (Italy)

A loan of EUR 60m to finance the improvements in public transportation, both road and navigation, in the Venice metropolitan area, through investments in fleet renewal and associated infrastructure and equipment.

October 2019

DIGITAL INNOVATION ACCELERATION (Spain)

A loan of EUR 110m for the financing of the Group's digitalisation activities in three major areas including the improvement of sales performance, the optimisation of the Supply Chain and logistics, and the investments in additional cross-company critical infrastructures, software and systems.

November 2019

JUNGHEINRICH INTRALOGISTICS SOLUTIONS RDI (Germany)

A loan of up to EUR 100m to finance the promoter's RDI activities in the field of intra-logistic solutions and in particular focusing on the areas of electro mobility, digital products and automation as well as logistic system solutions.

Wilhelm MOLTERER Managing Director