

EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments Meeting of the Investment Committee held on 11<sup>th</sup> of December 2017

## DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE

# EFSI Investment Committee 11<sup>th</sup> of December 2017

## Those attending

<u>Chairman:</u>	Mr.	Wilhelm MOLTERER, Managing Director
	Ms.	Iliyana TSANOVA, Deputy Managing Director
<u>Members:</u>	Mr. Ms. Ms. Ms. Mr. Ms. Mr.	Gordon BAJNAI Thierry DEAU Dalia DUBOVSKE Vicky D. KEFALAS Andreja KODRIN Fabio PAMMOLLI Nieves RODRIGUEZ VARELA Manfred SCHEPERS
<u>Experts:</u>	Mr. Mr.	Marcus SCHLUECHTER, Advisor to the Managing Director Juan Jose FEBLES, Advisor to the Deputy Managing Director
EFSI Secretariat:	Ms. Mr.	Emilie BOIS-WILLAERT, Head of EFSI Secretariat Renko WOUTERS, Corporate Secretariat Officer

#### Meeting of the EFSI Investment Committee held the 11<sup>th</sup> of December 2017

### Decisions taken by the Investment Committee

Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters. In line with article 29 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage, after project's signature, by including such cases in a list of Investment Committee decisions taken throughout the year and published at year-end.

The Chairman recorded that there was a quorum.

No conflict of interest was declared.

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The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

#### ACCIONA ENERGY WATER AND CONSTRUCTION INNOVATION (Spain)

A loan of a maximum amount of EUR 100m to finance investments in research, development and innovation (RDI) in the water treatment, renewable energy, services and infrastructure sectors, as well as in digitalization.

#### SIAH WATER TREATMENT AND SUPPLY MANAGEMENT (France)

A loan of a maximum amount of EUR 76m to finance the expansion and upgrade of a wastewater treatment plant in the Val d'Oise department.

#### FNM NEW REGIONAL ROLLING STOCK (Italy)

A loan of a maximum amount of EUR 50m to finance 10 new trainsets for operation of regional services in Lombardy and cross-border regional services between Lombardy and Ticino.

#### **ROLAND GARROS AIRPORT - REUNION (France)**

A framework loan of a maximum amount of EUR 100m to finance two investments schemes covering the second and third phases of the Réunion Island Roland Garros Airport development plan 2011-2022.

#### MIDCAP PROGRAMME LOAN FRANCE 2 (France)

A loan of a maximum amount of EUR 200m to finance investments of eligible Mid-Caps and SMEs with a focus on innovative companies.

#### **BPIFRANCE MIDCAP INVESTMENT PLATFORM (France)**

A risk-sharing instrument of a maximum amount of EUR 250m under the InnovFin Mid-Cap Guarantee facility established within the scope of the Horizon 2020 debt financial instrument targeting research and innovation-driven Mid-Caps. The Investment Committee also approved the designation of this operation as an EFSI Investment Platform.

### **INVEN CAPITAL (Regional - EU countries)**

Financing of a maximum amount of EUR 50m for the setting-up of a special purpose vehicle to invest in smart energy start-up companies. The Investment Committee also approved the designation of this operation as an EFSI Investment Platform.

#### LED LAMPS RDI (Germany)

Wilhelm MOLTERER Managing Director